



LEAVING A GIFT IN WILL.

HOW TO LEAVE A BEQUEST IN YOUR WILL

Unisson Disability relies on the generosity of supporters and the community to offer quality services and programs to people with disability.

We understand that deciding about how your estate is distributed is a very personal one. If you would like to ensure that all or part of your estate is bequeathed to Unisson it is recommended that you seek professional legal advice to ensure your wishes are carried out.

Your gift to Unisson can take a variety of forms:



pecuniary

a specific gift of cash



percentage

a percentage of either the residue or the entire estate



residuary

the remainder of an estate after specific gifts have been disbursed



specific asset

real estate, shares, bonds or other items of value

Residuary and percentage are considered the most beneficial forms of a bequest for recipients as they hold their value over time. You may like to consider leaving a percentage of your estate rather than a dollar amount, as the value of your bequest could be significantly eroded by inflation between the time you write your will and the time it is administered.



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SUGGESTED WORDING FOR YOUR WILL

If you would like to make a bequest, you will need your solicitor to insert a clause in your will. You may find it useful to discuss the following clauses with your solicitor.

Pecuniary gift

I give to Unisson Disability Ltd (ABN: 28 613 272 772) the sum of \$X for its general purposes. The receipt of the treasurer, secretary or other public officer of Unisson Disability is sufficient discharge to my Executors for this gift.

A percentage of the estate

I give to Unisson Disability Ltd (ABN: 28 613 272 772) X% of my estate for its general purposes. The receipt of the treasurer, secretary or other public officer of Unisson Disability is sufficient discharge to my Executors for this gift.

Residuary gift

I bequeath to Unisson Disability Ltd (ABN: 28 613 272 772) X% of the residue of my estate for its general purposes. The receipt of the treasurer, secretary or other public officer of Unisson Disability is sufficient discharge to my Executors for this gift.

A specific asset

I bequeath my X (description of property or asset/s) to Unisson Disability Ltd (ABN: 28 613 272 772) for its general purposes. The receipt of the treasurer, secretary or other public officer of Unisson Disability is sufficient discharge to my Executors for this gift.

We will always respect your privacy. We appreciate and recognise that your will is personal to you. We understand that loved ones come first, and we encourage you to discuss your intention with them before finalising your will.

Thank you for taking the time to consider leaving a gift in will for Unisson Disability.